



## PERSONAL INJURY INTAKE FORM

Have You Spoken To Another Attorney About The Case? Yes \_\_\_ No \_\_\_

If So, Please Give Name Of Attorney: \_\_\_\_\_

Do You Have A Signed Release By That Attorney? Yes \_\_\_ No \_\_\_

Who Were You Referred By: (Individual, Website, Etc.) \_\_\_\_\_

DATE OF ACCIDENT: \_\_\_\_\_

S.O.L.: \_\_\_\_\_

### **CLIENT INFORMATION:**

Client's Name: \_\_\_\_\_

Client's Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_ Age: \_\_\_\_\_

D.O.B.: \_\_\_\_\_ SS# \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Ext.: \_\_\_\_\_

Fax: \_\_\_\_\_ Work Days/Hours: \_\_\_\_\_

How long have you worked there? \_\_\_\_\_

Immediate Supervisor: \_\_\_\_\_

**Spouse's Name:** \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_

Client's Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

\_\_\_\_\_

Client's Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Duties: \_\_\_\_\_

\_\_\_\_\_

Prior **similar injuries**, treated medical conditions and/or symptoms to same area or current injury (Dates/Drs.):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Prior **claims and/or settlements** (types, dates, attorneys):

\_\_\_\_\_

\_\_\_\_\_

List any **prior injury settlements**:

\_\_\_\_\_

\_\_\_\_\_

### **ACCIDENT INFORMATION**

Date of Accident: \_\_\_\_\_ Day of Week: \_\_\_\_\_ Time: \_\_\_\_\_ AM/PM

Where: (Be Specific) \_\_\_\_\_

\_\_\_\_\_

Where were you coming from? \_\_\_\_\_

Where were you going? \_\_\_\_\_

**DETAILS OF ACCIDENT:**

Weather condition (if happened outside): \_\_\_\_\_

Any construction in the area? \_\_\_\_\_

**DESCRIPTION OF ACCIDENT: (BE SPECIFIC – GET AS MUCH DETAIL AS POSSIBLE)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Did this injury occur when you were driving? Yes\_\_\_No\_\_\_

Were you driving a company vehicle? Yes\_\_\_No\_\_\_

What was the make, model and year of the vehicle you were driving? \_\_\_\_\_

\_\_\_\_\_

Was anyone, including yourself, to the best of your knowledge, taking any medications or using any sort of drugs? Yes\_\_\_No\_\_\_

If so, please list:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Had you or anyone been drinking? Yes\_\_\_No\_\_\_

Did anyone make a statement at the scene? Yes \_\_\_ No \_\_\_

If so, who? What was said?

\_\_\_\_\_  
\_\_\_\_\_

To whom? \_\_\_\_\_

Were photographs taken of the scene? \_\_\_\_\_

**INSURANCE COVERAGE FOR PLAINTIFF:**

Name of Carrier: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

Agent's Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

Collision coverage amount: \_\_\_\_\_

Deductible Amount: \_\_\_\_\_

Liability Coverage: \_\_\_\_\_

Medical Payment Amount: \_\_\_\_\_

Uninsured Motorist Coverage Amount: \_\_\_\_\_

Cash Policy for Accidents: \_\_\_\_\_

Effective Dates of coverage: \_\_\_\_\_

Is this a worker's comp claim? \_\_\_\_\_

Are you covered through your employer's insurance? Yes \_\_\_ No \_\_\_

If so, provide company and agent, if known: \_\_\_\_\_

Policy or plan number: \_\_\_\_\_

Name of insured: \_\_\_\_\_

Limits of coverage: \_\_\_\_\_

Did you file a claim with your insurance company? Yes\_\_\_No\_\_\_

Has anyone from the insurance company contacted you? Yes\_\_\_No\_\_\_

If yes, name of person who contacted you: \_\_\_\_\_

When was contact made? \_\_\_\_\_

If a statement was given, was it tape recorded or written? \_\_\_\_\_

Did you receive a copy? Yes\_\_\_No\_\_\_

Have you signed any authorizations to release information? Yes\_\_\_No\_\_\_

If so, identify: \_\_\_\_\_

Have you signed any releases? Yes\_\_\_No\_\_\_

If so, for whom? \_\_\_\_\_

Have you received any insurance benefits? Yes\_\_\_No\_\_\_

Have you been judged by an administrative agency as permanently or partially disabled as the result of this incident? Yes\_\_\_No\_\_\_

If so, which agency? \_\_\_\_\_

**INSURANCE COVERAGE FOR DEFENDANT**

Name of Carrier: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Agent's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Collision coverage amount: \_\_\_\_\_

Deductible Amount: \_\_\_\_\_

Liability Coverage: \_\_\_\_\_

Medical Payment Amount: \_\_\_\_\_

Uninsured Motorist Coverage Amount: \_\_\_\_\_

**MEDICAL INFORMATION:**

Were you injured in this accident? Yes \_\_\_ No \_\_\_

If so, please describe:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Did you go to the hospital? Yes \_\_\_ No \_\_\_

If so, which hospital: \_\_\_\_\_

Admitted or Outpatient? \_\_\_\_\_

If admitted, release date: \_\_\_\_\_

X-Rays taken? Yes \_\_\_ No \_\_\_

Were you taken by ambulance? Yes \_\_\_ No \_\_\_

Are you under the care of a physician now? Yes \_\_\_ No \_\_\_

Did you miss work due to accident? Yes \_\_\_ No \_\_\_

**LIST DOCTORS:**

1. Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone Number: \_\_\_\_\_

When did you last see the doctor? \_\_\_\_\_

When will you see the doctor again? \_\_\_\_\_

Physical therapy? Yes\_\_\_ No\_\_\_

Current Balance on Medical Bills: \_\_\_\_\_

2. Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone Number: \_\_\_\_\_

When did you last see the doctor? \_\_\_\_\_

When will you see the doctor again? \_\_\_\_\_

Physical therapy? Yes\_\_\_ No\_\_\_

Current Balance on Medical Bills: \_\_\_\_\_

3. Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone Number: \_\_\_\_\_

When did you last see the doctor? \_\_\_\_\_

When will you see the doctor again? \_\_\_\_\_

Physical therapy? Yes\_\_\_ No\_\_\_

Current Balance on Medical Bills: \_\_\_\_\_

4. Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone Number: \_\_\_\_\_

When did you last see the doctor? \_\_\_\_\_

When will you see the doctor again? \_\_\_\_\_

Physical therapy? Yes \_\_\_ No \_\_\_

Current Balance on Medical Bills: \_\_\_\_\_

5. Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone Number: \_\_\_\_\_

When did you last see the doctor? \_\_\_\_\_

When will you see the doctor again? \_\_\_\_\_

Physical therapy? Yes \_\_\_ No \_\_\_

Current Balance on Medical Bills: \_\_\_\_\_

**PRESCRIPTIONS:** BRING IN ALL RECEIPTS, BILLS, ETC. NOTE USE OF CERVICAL COLLAR CASTS, WALKER, CRUTCHES, ETC. HAVE CLIENT BRING IN FOR EVIDENCE WHEN FINISHED USING OR WHEN CAST IS REMOVED.

**Was anyone else injured?** Yes \_\_\_ No \_\_\_

Who was injured? \_\_\_\_\_

Describe the injury: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**NAME AND ADDRESSES OF ALL PARTIES INVOLVED, INCLUDING AUTO PASSENGERS:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



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**WITNESSES:**

1. Name and address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_

Relationship (fellow employees, supervisors, bystanders, etc.): \_\_\_\_\_

What did each see? \_\_\_\_\_

Would they be willing to testify in court to what he/she saw? Yes \_\_\_ No \_\_\_

2. Name and address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_

Relationship (fellow employees, supervisors, bystanders, etc.): \_\_\_\_\_

What did each see? \_\_\_\_\_

Would they be willing to testify in court to what he/she saw? Yes \_\_\_ No \_\_\_

3. Name and address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_

Relationship (fellow employees, supervisors, bystanders, etc.): \_\_\_\_\_

What did each see? \_\_\_\_\_

Would they be willing to testify in court to what he/she saw? Yes \_\_\_ No \_\_\_

4. Name and address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_

Relationship (fellow employees, supervisors, bystanders, etc.): \_\_\_\_\_

What did each see? \_\_\_\_\_

Would they be willing to testify in court to what he/she saw? Yes \_\_\_ No \_\_\_

5. Name and address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_

Relationship (fellow employees, supervisors, bystanders, etc.): \_\_\_\_\_

What did each see? \_\_\_\_\_

Would they be willing to testify in court to what he/she saw? Yes \_\_\_ No \_\_\_

**VIEWING THE SCENE:**

Can we go to the accident scene? Yes \_\_\_ No \_\_\_

Is the equipment available for inspection? Yes \_\_\_ No \_\_\_

Who do we contact to arrange a viewing? \_\_\_\_\_

NAME AND ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

Telephone Number: (\_\_\_\_) \_\_\_\_\_

Job Title: \_\_\_\_\_

Can we photograph the equipment? Yes \_\_\_ No \_\_\_

Any other information you feel may assist us in representing you for this claim?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**DAMAGES:**

How have your injuries changed your lifestyle:

Loss of consortium (relationship with spouse, children, others): \_\_\_\_\_

\_\_\_\_\_

Sports: \_\_\_\_\_

\_\_\_\_\_

Social Activities: \_\_\_\_\_

\_\_\_\_\_

Job Duties: \_\_\_\_\_

\_\_\_\_\_

Household Chores: \_\_\_\_\_

\_\_\_\_\_

Have you had to hire domestic help? Yes\_\_\_ No\_\_\_

How do you feel you have been damaged emotionally by these injuries? \_\_\_\_\_

\_\_\_\_\_

How do you feel you have been damaged financially by these injuries? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_